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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**NOTICE OF ENTRY OF ORDER
SUSTAINING FOURTH OMNIBUS
OBJECTION OF USACM TRUST TO
PROOFS OF CLAIM BASED IN
WHOLE OR IN PART UPON
INVESTMENT IN THE OAK
SHORES II LOAN**

PLEASE TAKE NOTICE that an Order Sustaining Fourth Omnibus Objection Of
USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The
Oak Shores II Loan [DE 8373] was entered on the 19th day of May, 2011, a true and
correct copy of which is attached hereto as **Exhibit A**.

1 RESPECTFULLY SUBMITTED May 20, 2011.

2 **LEWIS AND ROCA LLP**

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4
5 By /s/ John Hinderaker (018024)
6 Robert M. Charles, Jr.
7 John Hinderaker (*pro hac vice*)
8 Marvin Ruth
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13 *Attorneys for USACM Liquidating Trust*

14 **CERTIFICATE OF SERVICE**

15 Copy of the foregoing and pertinent portion
16 of Exhibit A to the Order mailed by first
17 class postage prepaid U.S. Mail on May 20,
18 2011 to all the parties listed on Exhibit A to
19 the Order attached.

20 /s/ Marie H. Mancino

21 Marie H. Mancino
22 Lewis and Roca LLP
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